

Quarterly Trends of Financial Results [IFRS]

1. Consolidated Results of Operations

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	%	Amount	%
Sales revenue	384,937	100.0%	414,113	100.0%	397,835	100.0%	402,168	100.0%	1,599,053	100.0%	317,094	100.0%	378,943	100.0%	-35,170	-8.5%	61,849	19.5%
Operating profit	22,629	5.9%	37,691	9.1%	34,540	8.7%	5,333	1.3%	100,193	6.3%	7,574	2.4%	16,491	4.4%	-21,200	-56.2%	8,917	117.7%
Profit before income taxes	45,486	11.8%	39,727	9.6%	56,416	14.2%	7,197	1.8%	148,826	9.3%	30,411	9.6%	17,838	4.7%	-21,889	-55.1%	-12,573	-41.3%
Profit attributable to owners of the parent	32,037	8.3%	27,577	6.7%	41,651	10.5%	6,456	1.6%	107,721	6.7%	22,380	7.1%	11,980	3.2%	-15,597	-56.6%	-10,400	-46.5%

(Unit: Yen)

Average exchange rate	US\$	110	107	109	109	109	108	106
	Euro	123	119	120	120	121	118	124

2. Capital expenditures, Depreciation charge and R&D expenses

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	%	Amount	%
Capital expenditures	25,821	6.7%	30,362	7.3%	26,844	6.7%	22,976	5.7%	106,003	6.6%	26,458	8.3%	30,609	8.1%	247	0.8%	4,151	15.7%
Depreciation charge of property, plant and equipment	14,317	3.7%	14,817	3.6%	16,179	4.1%	17,100	4.3%	62,413	3.9%	17,065	5.4%	17,966	4.7%	3,149	21.3%	901	5.3%
R&D expenses	18,866	4.9%	19,717	4.8%	20,325	5.1%	20,333	5.1%	79,241	5.0%	17,355	5.5%	17,771	4.7%	-1,946	-9.9%	416	2.4%

3. Sales Revenue by Reporting Segment ※

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Industrial & Automotive Components Group	79,330	20.6%	87,822	21.2%	86,602	21.8%	87,339	21.7%	341,093	21.3%	80,596	25.4%	86,591	22.8%	-1,231	-1.4%	5,995	7.4%
Semiconductor Components Group	57,973	15.1%	65,122	15.7%	63,995	16.1%	60,138	15.0%	247,228	15.5%	56,124	17.7%	66,385	17.5%	1,263	1.9%	10,261	18.3%
Electronic Devices Group	83,203	21.6%	84,348	20.4%	81,229	20.4%	75,333	18.7%	324,113	20.3%	61,440	19.4%	77,524	20.5%	-6,824	-8.1%	16,084	26.2%
Total Components Business	220,506	57.3%	237,292	57.3%	231,826	58.3%	222,810	55.4%	912,434	57.1%	198,160	62.5%	230,500	60.8%	-6,792	-2.9%	32,340	16.3%
Communications Group	64,781	16.8%	69,506	16.8%	63,841	16.1%	72,690	18.1%	270,818	17.0%	49,737	15.7%	57,725	15.3%	-11,781	-16.9%	7,988	16.1%
Document Solutions Group	87,130	22.6%	90,754	21.9%	89,640	22.5%	92,391	23.0%	359,915	22.5%	60,058	18.9%	78,082	20.6%	-12,672	-14.0%	18,024	30.0%
Life & Environment Group	16,866	4.4%	20,963	5.1%	16,391	4.1%	19,527	4.8%	73,747	4.6%	12,362	3.9%	15,974	4.2%	-4,989	-23.8%	3,612	29.2%
Total Equipment & Systems Business	168,777	43.8%	181,223	43.8%	169,872	42.7%	184,608	45.9%	704,480	44.1%	122,157	38.5%	151,781	40.1%	-29,442	-16.2%	29,624	24.3%
Others	4,110	1.1%	3,691	0.9%	4,709	1.2%	4,227	1.1%	16,737	1.0%	3,757	1.2%	4,180	1.1%	489	13.2%	423	11.3%
Adjustments and eliminations	-8,456	-2.2%	-8,093	-2.0%	-8,572	-2.2%	-9,477	-2.4%	-34,598	-2.2%	-6,980	-2.2%	-7,518	-2.0%	575	—	-538	—
Sales revenue	384,937	100.0%	414,113	100.0%	397,835	100.0%	402,168	100.0%	1,599,053	100.0%	317,094	100.0%	378,943	100.0%	-35,170	-8.5%	61,849	19.5%

* % represents the component ratio.

4. Business Profit by Reporting Segment ※

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	%	Amount	%
Industrial & Automotive Components Group	4,798	6.0%	4,436	5.1%	3,210	3.7%	3,369	3.9%	15,813	4.6%	1,666	2.1%	3,164	3.7%	-1,272	-28.7%	1,498	89.9%
Semiconductor Components Group	5,082	8.8%	9,408	14.4%	8,508	13.3%	7,513	12.5%	30,511	12.3%	5,623	10.0%	6,480	9.8%	-2,928	-31.1%	857	15.2%
Electronic Devices Group	13,418	16.1%	11,560	13.7%	11,496	14.2%	-4,730	—	31,744	9.8%	2,407	3.9%	6,217	8.0%	-5,343	-46.2%	3,810	158.3%
Total Components Business	23,298	10.6%	25,404	10.7%	23,214	10.0%	6,152	2.8%	78,068	8.6%	9,696	4.9%	15,861	6.9%	-9,543	-37.6%	6,165	63.6%
Communications Group	2,012	3.1%	3,105	4.5%	1,949	3.1%	4,193	5.8%	11,259	4.2%	1,697	3.4%	2,213	3.8%	-892	-28.7%	516	30.4%
Document Solutions Group	8,966	10.3%	9,917	10.9%	8,615	9.6%	6,991	7.6%	34,489	9.6%	1,809	3.0%	4,241	5.4%	-5,676	-57.2%	2,432	134.4%
Life & Environment Group	-2,555	—	-2,503	—	-2,359	—	-3,548	—	-10,965	—	-3,834	—	-3,576	—	-1,073	—	258	—
Total Equipment & Systems Business	8,423	5.0%	10,519	5.8%	8,205	4.8%	7,636	4.1%	34,783	4.9%	-328	—	2,878	1.9%	-7,641	-72.6%	3,206	—
Others	-910	—	-1,010	—	-1,213	—	-1,351	—	-4,484	—	-633	—	-643	—	367	—	-10	—
Total business profit	30,811	8.0%	34,913	8.4%	30,206	7.6%	12,437	3.1%	108,367	6.8%	8,735	2.8%	18,096	4.8%	-16,817	-48.2%	9,361	107.2%
Corporate gains and share of net profit of investments accounted for using the equity method	14,938	—	5,137	—	26,222	—	-4,320	—	41,977	—	22,197	—	240	—	-4,897	-95.3%	-21,957	-98.9%
Adjustments and eliminations	-263	—	-323	—	-12	—	-920	—	-1,518	—	-521	—	-498	—	-175	—	23	—
Profit before income taxes	45,486	11.8%	39,727	9.6%	56,416	14.2%	7,197	1.8%	148,826	9.3%	30,411	9.6%	17,838	4.7%	-21,889	-55.1%	-12,573	-41.3%

5. Orders by Reporting Segment ※

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Industrial & Automotive Components Group	77,940	20.6%	87,813	22.5%	86,149	22.2%	87,593	22.4%	339,495	21.9%	79,159	23.3%	86,603	23.1%	-1,210	-1.4%	7,444	9.4%
Semiconductor Components Group	58,118	15.4%	64,395	16.5%	61,278	15.8%	59,935	15.3%	243,726	15.8%	61,213	18.0%	67,511	18.0%	3,116	4.8%	6,298	10.3%
Electronic Devices Group	85,360	22.6%	80,172	20.6%	78,143	20.1%	75,902	19.4%	319,577	20.7%	62,767	18.5%	79,056	21.1%	-1,116	-1.4%	16,289	26.0%
Total Components Business	221,418	58.6%	232,380	59.6%	225,570	58.1%	223,430	57.1%	902,798	58.4%	203,139	59.8%	233,170	62.2%	790	0.3%	30,031	14.8%
Communications Group	59,796	15.8%	56,221	14.4%	59,161	15.2%	62,436	16.0%	237,614	15.4%	69,775	20.5%	52,837	14.1%	-3,384	-6.0%	-16,938	-24.3%
Document Solutions Group	87,050	23.1%	90,337	23.2%	89,567	23.1%	92,400	23.6%	359,354	23.2%	59,917	17.6%	77,899	20.8%	-12,438	-13.8%	17,982	30.0%
Life & Environment Group	14,776	3.9%	15,412	3.9%	18,104	4.7%	22,631	5.8%	70,923	4.6%	12,679	3.8%	15,593	4.1%	181	1.2%	2,914	23.0%
Total Equipment & Systems Business	161,622	42.8%	161,970	41.5%	166,832	43.0%	177,467	45.4%	667,891	43.2%	142,371	41.9%	146,329	39.0%	-15,641	-9.7%	3,958	2.8%
Others	2,841	0.8%	2,549	0.7%	2,936	0.7%	2,418	0.6%	10,744	0.7%	2,546	0.7%	2,326	0.6%	-223	-8.7%	-220	-8.6%
Adjustments and eliminations	-8,272	-2.2%	-7,030	-1.8%	-7,095	-1.8%	-12,113	-3.1%	-34,510	-2.3%	-8,174	-2.4%	-6,800	-1.8%	230	—	1,374	—
Orders	377,609	100.0%	389,869	100.0%	388,243	100.0%	391,202	100.0%	1,546,923	100.0%	339,882	100.0%	375,025	100.0%	-14,844	-3.8%	35,143	10.3%

* % represents the component ratio.

6. Capital expenditures by Reporting Segment ※

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Industrial & Automotive Components Group	5,195	20.1%	6,183	20.4%	7,247	27.0%	4,344	18.9%	22,969	21.6%	2,953	11.2%	5,064	16.5%	-1,119	-18.1%	2,111	71.5%
Semiconductor Components Group	2,184	8.5%	3,560	11.7%	2,381	8.9%	3,833	16.7%	11,958	11.3%	4,424	16.7%	5,423	17.7%	1,863	52.3%	999	22.6%
Electronic Devices Group	9,672	37.4%	8,988	29.6%	5,472	20.4%	5,426	23.6%	29,558	27.9%	10,641	40.2%	12,325	40.3%	3,337	37.1%	1,684	15.8%
Total Components Business	17,051	66.0%	18,731	61.7%	15,100	56.3%	13,603	59.2%	64,485	60.8%	18,018	68.1%	22,812	74.5%	4,081	21.8%	4,794	26.6%
Communications Group	1,137	4.4%	1,295	4.3%	1,691	6.3%	2,101	9.1%	6,224	5.9%	1,810	6.8%	1,434	4.7%	139	10.7%	-376	-20.8%
Document Solutions Group	1,659	6.4%	2,104	6.9%	3,045	11.4%	2,058	9.0%	8,866	8.4%	1,913	7.2%	2,464	8.0%	360	17.1%	551	28.8%
Life & Environment Group	1,569	6.1%	1,242	4.1%	1,265	4.7%	1,608	7.0%	5,684	5.3%	2,790	10.6%	1,489	4.9%	247	19.9%	-1,301	-46.6%
Total Equipment & Systems Business	4,365	16.9%	4,641	15.3%	6,001	22.4%	5,767	25.1%	20,774	19.6%	6,513	24.6%	5,387	17.6%	746	16.1%	-1,126	-17.3%
Others	1,021	4.0%	1,220	4.0%	483	1.7%	474	2.1%	3,198	3.0%	397	1.5%	849	2.8%	-371	-30.4%	452	113.9%
Corporate	3,384	13.1%	5,770	19.0%	5,260	19.6%	3,132	13.6%	17,546	16.6%	1,530	5.8%	1,561	5.1%	-4,209	-72.9%	31	2.0%
Total	25,821	100.0%	30,362	100.0%	26,844	100.0%	22,976	100.0%	106,003	100.0%	26,458	100.0%	30,609	100.0%	247	0.8%	4,151	15.7%

* % represents the component ratio.

7. Depreciation charge of property, plant and equipment by Reporting Segment ※

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Industrial & Automotive Components Group	3,506	24.5%	3,730	25.2%	4,096	25.4%	4,112	24.1%	15,444	24.8%	4,436	26.0%	4,625	25.7%	895	24.0%	189	4.3%
Semiconductor Components Group	1,983	13.9%	2,110	14.2%	2,366	14.6%	2,523	14.8%	8,982	14.4%	2,697	15.8%	2,880	16.0%	770	36.5%	183	6.8%
Electronic Devices Group	4,860	33.9%	4,932	33.3%	5,379	33.2%	5,637	33.0%	20,808	33.3%	5,287	31.0%	5,776	32.2%	844	17.1%	489	9.2%
Total Components Business	10,349	72.3%	10,772	72.7%	11,841	73.2%	12,272	71.9%	45,234	72.5%	12,420	72.8%	13,281	73.9%	2,509	23.3%	861	6.9%
Communications Group	759	5.3%	814	5.5%	885	5.4%	1,221	7.1%	3,679	5.9%	1,112	6.5%	778	4.3%	-36	-4.4%	-334	-30.0%
Document Solutions Group	1,542	10.8%	1,543	10.4%	1,663	10.3%	1,605	9.4%	6,353	10.2%	1,582	9.3%	1,871	10.4%	328	21.3%	289	18.3%
Life & Environment Group	831	5.8%	863	5.8%	805	5.0%	928	5.4%	3,427	5.5%	1,031	6.0%	1,086	6.1%	223	25.8%	55	5.3%
Total Equipment & Systems Business	3,132	21.9%	3,220	21.7%	3,353	20.7%	3,754	21.9%	13,459	21.6%	3,725	21.8%	3,735	20.8%	515	16.0%	10	0.3%
Others	373	2.6%	400	2.7%	434	2.7%	455	2.6%	1,662	2.6%	395	2.3%	418	2.3%	18	4.5%	23	5.8%
Corporate	463	3.2%	425	2.9%	551	3.4%	619	3.6%	2,058	3.3%	525	3.1%	532	3.0%	107	25.2%	7	1.3%
Total	14,317	100.0%	14,817	100.0%	16,179	100.0%	17,100	100.0%	62,413	100.0%	17,065	100.0%	17,966	100.0%	3,149	21.3%	901	5.3%

* % represents the component ratio.

8. R&D expenses by Reporting Segment ※

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Industrial & Automotive Components Group	3,268	17.3%	3,462	17.5%	3,717	18.3%	3,920	19.3%	14,367	18.1%	2,797	16.1%	3,006	16.9%	-456	-13.2%	209	7.5%
Semiconductor Components Group	1,007	5.3%	1,062	5.4%	1,193	5.9%	1,224	6.0%	4,486	5.7%	1,053	6.1%	1,172	6.6%	110	10.4%	119	11.3%
Electronic Devices Group	3,823	20.3%	4,057	20.6%	4,252	20.9%	4,313	21.2%	16,445	20.7%	4,136	23.8%	3,943	22.2%	-114	-2.8%	-193	-4.7%
Total Components Business	8,098	42.9%	8,581	43.5%	9,162	45.1%	9,457	46.5%	35,298	44.5%	7,986	46.0%	8,121	45.7%	-460	-5.4%	135	1.7%
Communications Group	1,407	7.5%	1,518	7.7%	1,954	9.6%	1,671	8.2%	6,550	8.3%	1,628	9.4%	1,753	9.9%	235	15.5%	125	7.7%
Document Solutions Group	5,272	27.9%	5,385	27.3%	5,547	27.3%	5,411	26.6%	21,615	27.3%	4,782	27.5%	4,727	26.6%	-658	-12.2%	-55	-1.2%
Life & Environment Group	2,387	12.7%	2,334	11.8%	2,082	10.2%	2,246	11.1%	9,049	11.4%	1,852	10.7%	1,829	10.3%	-505	-21.6%	-23	-1.2%
Total Equipment & Systems Business	9,066	48.1%	9,237	46.8%	9,583	47.1%	9,328	45.9%	37,214	47.0%	8,262	47.6%	8,309	46.8%	-928	-10.0%	47	0.6%
Others	1,702	9.0%	1,899	9.7%	1,580	7.8%	1,548	7.6%	6,729	8.5%	1,107	6.4%	1,341	7.5%	-558	-29.4%	234	21.1%
Total	18,866	100.0%	19,717	100.0%	20,325	100.0%	20,333	100.0%	79,241	100.0%	17,355	100.0%	17,771	100.0%	-1,946	-9.9%	416	2.4%

* % represents the component ratio.

9. Sales Revenue by Geographic Segment

(Unit: Yen in millions)

	FY3/2020										FY3/2021				Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q2		Q2 of FY3/2020		Q1 of FY3/2021	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Japan	143,353	37.3%	154,751	37.4%	144,544	36.3%	155,465	38.7%	598,113	37.4%	122,807	38.7%	133,643	35.3%	-21,108	-13.6%	10,836	8.8%
Asia	86,277	22.4%	93,964	22.7%	97,155	24.4%	81,550	20.3%	358,946	22.4%	79,615	25.1%	99,957	26.4%	5,993	6.4%	20,342	25.6%
United States of America	63,643	16.5%	75,288	18.2%	68,872	17.3%	68,199	17.0%	276,002	17.3%	56,190	17.7%	65,572	17.3%	-9,716	-12.9%	9,382	16.7%
Europe	76,711	19.9%	75,204	18.2%	72,938	18.3%	81,473	20.3%	306,326	19.2%	50,462	15.9%	68,193	18.0%	-7,011	-9.3%	17,731	35.1%
Others	14,953	3.9%	14,906	3.5%	14,326	3.7%	15,481	3.7%	59,666	3.7%	8,020	2.6%	11,578	3.0%	-3,328	-22.3%	3,558	44.4%
Sales revenue	384,937	100.0%	414,113	100.0%	397,835	100.0%	402,168	100.0%	1,599,053	100.0%	317,094	100.0%	378,943	100.0%	-35,170	-8.5%	61,849	19.5%

* % represents the component ratio.

10. Number of employees

	FY3/2020				(As of the end of each quarter)	
	Q1	Q2	Q3	Q4	Q1	Q2
Total	77,817	76,786	76,411	75,505	77,036	76,102
Japan	26,222	26,198	26,085	26,225	26,903	26,829
Outside Japan	51,595	50,588	50,326	49,280	50,133	49,273

※ On April 1, 2020, a domestic subsidiary Kyocera Communication Systems Co., Ltd., which is included in "Communications Group", absorbed and merged with a domestic subsidiary Kyocera Solar Corporation, which was included in "Life & Environment Group." As a result, reporting segment information in FY3/2020 are presented in the reporting segment after the merger.